

# Title: SHIP Annual Report

Form SHIP AR/2009  
67-37.008(3)(f), F.A.C.  
Effective Date: 11/2009

Form 1

Fort Pierce FY 2017/2018 Interim-2

## SHIP Distribution Summary:

### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assist without Rehab	\$68,670.00	6	\$55,000.00	3	\$13,455.40	1
3	Owner-Occupied Rehab	\$.00		\$103,434.00	4	\$19,915.34	1
<b>Homeownership Totals:</b>		<b>\$68,670.00</b>	<b>6</b>	<b>\$158,434.00</b>	<b>7</b>	<b>\$33,370.74</b>	<b>2</b>

### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$68,670.00</b>	<b>6</b>	<b>\$158,434.00</b>	<b>7</b>	<b>\$33,370.74</b>	<b>2</b>

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative		\$9,237.85	
Homeownership Counseling			
Admin From Program Income			
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$68,670.00</b>	<b>6</b>	<b>\$167,671.85</b>	<b>7</b>	<b>\$33,370.74</b>	<b>2</b>
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### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$184,757.00
Program Income (Interest)	\$17,149.33
Program Income (Payments)	\$87,380.66
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$19,574.40
<b>Total:</b>	<b>\$269,712.59</b>

**\* Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$68,670.00	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$68,670.00	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$120,092.05	\$184,757.00	65.00%	65%
Construction / Rehabilitation	\$138,567.75	\$184,757.00	75.00%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$ .00	\$158,434.00	\$33,370.74	\$191,804.74	71.11%
Very Low	\$14,600.00			\$14,600.00	5.41%
Low	\$34,070.00			\$34,070.00	12.63%
Moderate	\$20,000.00			\$20,000.00	7.42%
Over 120%-140%				\$ .00	.00%
<b>Totals:</b>	\$68,670.00	\$158,434.00	\$33,370.74	\$260,474.74	96.57%

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low			\$ .00	0	\$ .00	0
Very Low	\$14,600.00	1	\$ .00	0	\$14,600.00	1
Low	\$34,070.00	3			\$34,070.00	3
Moderate	\$20,000.00	2			\$20,000.00	2
<b>Totals:</b>	\$68,670.00	6	\$ .00	0	\$68,670.00	6

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
			1	3	2	6
<b>Totals:</b>			1	3	2	6

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
		1	3	2		6
<b>Totals:</b>		1	3	2		6

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
		1	5		6
<b>Totals:</b>		1	5		6

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
		1	5					6
<b>Totals:</b>		1	5					6

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
								0
<b>Totals:</b>								0

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units

**Form 4**

**Expended Funds**

**\$68,670.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assist without Rehab	Lourdia Devalon	1007 Georgia Avenue	Fort Pierce	34950	\$4,070.00	
Purchase Assist without Rehab	Shirley McCormick	2106 Avenue M	Fort Pierce	34950	\$14,600.00	
Purchase Assist without Rehab	Tammy Graham	1301 N 15th Street	Fort Pierce	34950	\$15,000.00	
Purchase Assist without Rehab	Jessica Hobbs	1509 Coronado Ave	Fort Pierce	34982	\$15,000.00	
Purchase Assist without Rehab	Krystal Ferguson	756 Bent Creek Dr	Fort Pierce	34947	\$10,000.00	
Purchase Assist without Rehab	Lourdy Pierre	3329 N Park Dr	Fort Pierce	34982	\$10,000.00	

Fort Pierce 2017 Interim-2

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
2	Purchase Assist without Rehab			\$55,000.00	3
3	Owner-Occupied Rehab			\$103,434.00	4

**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner-Occupied Rehab	Receiving Supplemental Security Income			\$103,434.00	4
(2) Purchase Assist without Rehab	Receiving Supplemental Security Income			\$55,000.00	3

**LG Submitted Comments:**